


**1. MARKET DESCRIPTION :**

- DEMAND- GOOD FOR LEAF AND SLACKENED FOR DUST THIS WEEK.
- LEVELS FOR BEST AND GOOD TEAS TENDED EASIER. THE REMAINDER WERE IRREGULAR AND SOLD MOSTLY AROUND LAST.
- WHILST THE TOP DUSTS MOVED AT LAST LEVELS, THE OTHERS WERE EASIER AND FACED WITHDRAWALS.
- MAJOR BLENDERS LENT GOOD SUPPORT.
- WESTERN INDIA BUYERS WERE ACTIVE ON LIQUORING SORTS, OTHER INTERNAL BUYERS OPERATED.
- EXPORTERS WERE SELECTIVE.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 37	+/-	2024-25	2023-24	2022-23
CTC	262.42	263.42	-1.00	197.07	193.46	3.62	259.42	205.53	207.43
DUST	260.56	260.54	0.02	196.56	193.93	2.63	245.26	198.39	206.04
TOTAL	261.80	262.40	-0.60	196.93	193.60	3.33	254.56	203.44	207.04

**3. QUANTITY OFFERED AND SOLD IN SALE - 38 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 38			
				S-38 2023-24	2024-25	2023-24	2022-23
CTC	44.82	34.94	22	29	21	30	31
DUST	25.04	17.35	31	31	27	35	32
TOTAL	69.86	52.29	25	30	23	31	31

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 38/2024-25	268.54	262.18	271.43	215.34	212.92
SALE - 37/2024-25	271.12	258.86	272.08	217.33	211.56
SALE - 38/2023-24	203.65	196.15	206.93	147.25	150.01

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-38/2024-25	44.9	14.4	30.7	4.8	5.1
SOLD - S-38/2024-25	46.5	14.3	27.0	6.0	6.2

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 38		
	SALE - 38	SALE - 37	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	0.8	0.7	2.9	0.8	0.7
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.0	0.9	2.0	0.4	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.1	2.5	3.9	0.6	1.1
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.8	7.2	6.4	1.0	2.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	11.6	9.7	7.0	1.9	3.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	8.3	11.1	8.4	3.6	5.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.2	8.1	6.7	4.3	5.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.6	9.2	8.4	6.6	5.9
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	12.2	10.2	10.2	8.5	7.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.9	13.2	10.4	11.2	7.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.0	14.4	10.3	11.0	9.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.2	8.1	7.8	9.4	10.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.7	3.8	6.0	12.2	13.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.3	0.7	4.0	12.9	12.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.1	0.1	3.1	10.4	9.8
P. % OF TEA SELLING BELOW ₹ 120.00	0.2	0.1	2.6	5.2	6.9

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/40	September 13, 2024	138980	1685501	September 14, 2023	122084	2051631	-366130
GUW S/40	September 12, 2024	179163	2814155	September 13, 2023	168063	2687441	126714
SLG S/40	September 09, 2024	138887	2465471	September 13, 2023	149376	2938525	-473054

CURRENCY RATES: 1USD = 83.48 INR, 1GBP = 111.22 INR, 1EUR = 93.29 INR (SOURCE : in.reuters.com 21st September 2024)

**GUWAHATI PRICE RANGE SALE 14 - 38**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	5.4	1.5	1.5
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.6	0.7	1.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.5	1.1	2.1
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	10.0	1.8	3.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	11.1	3.2	5.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	12.9	6.3	9.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.0	7.1	9.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.9	10.6	10.1
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.6	13.1	10.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.1	16.4	8.9
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.9	14.0	9.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.6	7.9	7.7
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.4	6.9	7.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.4	5.5	5.7
O. % OF TEA SELLING BELOW ₹ 140.00	1.6	4.0	6.6

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	8.0	1.2	2.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.5	1.0	1.5
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.3	2.3	1.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.6	3.7	3.8
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.9	5.5	5.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	15.7	7.2	8.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.3	10.7	12.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	9.5	18.2	19.4
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.4	21.4	18.2
J. % OF TEA SELLING BELOW ₹ 140.00	9.7	28.8	26.3

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.4	0.6	0.9
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.0	0.5	0.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.1	0.8	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.8	2.3	2.0
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.8	8.0	5.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	15.0	14.9	11.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.9	14.8	13.3
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.4	17.4	16.7
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	10.7	18.4	19.4
J. % OF TEA SELLING BELOW ₹ 140.00	13.9	22.3	28.1